



August 30, 2013

Company name Punch Industry Co., Ltd.  
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Representative President, Representative Director Masaaki Takeda  
(Security code : 6165)  
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**Notice Regarding Completion of Acquisition of Panther Precision Tools Sdn. Bhd.**

Punch Industry Co., Ltd (hereinafter “Punch Industry”) hereby announces that it has completed the acquisition of Panther Precision Tools Sdn. Bhd. (Head office: Malaysia) thereby making it and its sales subsidiaries Punch Industry’s consolidated subsidiaries, as previously announced in “Acquisition of Panther Precision Tools Sdn. Bhd.” on August 12, 2013.

1. Overview of Acquisition of Stock

(1) Number of shares held before acquisition	840,000 shares (Ownership ratio : 14%)
(2) Number of shares to be acquired	5,160,000 shares
(3) Acquisition price	Common shares of Panther Precision Tools Sdn. Bhd. RM 48,458 thousand (Approximately JPY 1,464 million)
(4) Number of shares held after acquisition	6,000,000 shares (Ownership ratio : 100%)

2. Overview of Acquired Companies

Company name	Panther Precision Tools Sdn. Bhd. (To be changed to PUNCH INDUSTRY MALAYSIA SDN. BHD.)
Address	Penang, Malaysia
Representative	Masahiro Kobayashi (tentative decision)
Business	Production and sales of components for mold

Company name	Panther Precision Tools (KL) Sdn. Bhd.
Address	Kuala Lumpur, Malaysia
Representative	Teoh Jin Chye
Business	Sales of components for mold

Company name	Panther Precision Tools Pte. Ltd. (To be changed to PUNCH INDUSTRY SINGAPORE PTE. LTD.)
Address	Singapore
Representative	Masahiro Kobayashi (tentative decision)
Business	Sales of components for mold

Company name	PUNCH INDUSTRY VIETNAM CO. LTD.
Address	Ho Chi Minh, Vietnam
Representative	Masahiro Kobayashi (tentative decision)
Business	Sales of components for mold

Names and representatives of the acquired subsidiaries are scheduled to be changed in order for them to recognize that they are part of the group and create uniformity with our business as well as enhancing the group's sense of solidarity. Each representative of the companies will be decided at respective companies' board of directors meeting.

Panther Precision Tools (KL) Sdn. Bhd. is planned to be absorbed in PUNCH INDUSTRY MALAYSIA SDN. BHD for the purpose of reorganizing the business structure.

### 3. Future Prospects

The results of the acquired subsidiaries will be consolidated from the third quarter of fiscal year ending March 2014. Punch Industry is in the process of assessing the impact of this acquisition on its consolidated financial results for the fiscal year ending March 31, 2014. Punch Industry will announce any significant developments on this matter as soon as information becomes available.